



TAILS

2013 Performance Reporting Conservation Planning Assistance

Tracking
And
Integrated
Logging
System

TAILS

1



2013 Performance Reporting: Conservation Planning Assistance

End-of-Year Performance Measures

- ◆ **Devised in 1993 and Requires that Agencies:**
 - Develop Strategic Plans describing their overall goals/objectives
 - Annual Performance Plans w/ quantifiable measures of progress
 - Performance Reports describing success in meetings standards and measures
- ◆ **Built from FWS Operational Plan & DOI Strategic Plan**
 - Includes Government Performance and Results Act (GPRA)
 - Program Performance Assessment Rating Tool (PART)
 - And more (e.g., American Recovery and Reinvestment Act ?)
- ◆ **Each Program reports on several metrics**
 - How Many Activities ...
 - How Much Acreage ...
- ◆ **Some Measures in Manager's / Your Performance Plans**
- ◆ **Plans / Performance Reports shared with Congress**
 - To assist with funding issues / decisions
 - To improve performance and efficiencies

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2

2013 Performance Reporting: Conservation Planning Assistance

Logging TAILS data for CPA

In TAILS, you may Log 'Activities', add specific details as 'Events', associate multiple Activities together into 'Bundles', put Bundles into 'SuperBundles'

TAILS SuperBundle Code: 21420-2009-SB-001
SuperBundle Title: Barker Dam and Bridge

TAILS Bundle Code: 21420-2009-B-003

Bundle Title: Barker Dam
Bundle Description: Reconstruction of hydro dam at Barker Reservoir.

Activities

- (Section 7 Consultation: 21420-2009-F-0133)
- (CPA Activity: 21420-2010-CPA-0007)
- (Section 7 Consultation: 21420-2010-F-0065)

Events

TAILS Bundle Code: 21420-2010-B-056

Bundle Title: Barker Bridge
Bundle Description: Bridge Construction over lower Barker River near Dam

Activities

- (Section 7 Consultation: 21420-2010-F-0782)
- (CPA Activity: 21420-2010-CPA-0211)

Events

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Logging
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2013 Performance Reporting: Conservation Planning Assistance

What Counts in CPA Performance Reporting?

Only Activities and some Events Count

- SuperBundles DON'T Count

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System

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System

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6

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What Counts in CPA Performance Reporting?

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- Bundles DON'T Count
- Non CPA (Federal Activities) DON'T Count

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Activities

(Section 7 Consultation: 21420-2009-F-0133)

(CPA Activity: 21420-2010-CPA-0007)

(Section 7 Consultation: 21420-2010-F-0065)

Events

Activities

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(CPA Activity: 21420-2010-CPA-0211)

Events

7

2013 Performance Reporting: Conservation Planning Assistance

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Activities

(CPA Activity: 21420-2010-CPA-0007)

Events

Activities

(CPA Activity: 21420-2010-CPA-0211)

Events

8

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- SuperBundles DON'T Count
- Bundles DON'T Count
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- Events DON'T Count (unless 'Count in PR' ✓ ed)

Count in Performance Reporting:

(CPA Activity: 21420-2010-CPA-0007)   Events

(CPA Activity: 21420-2010-CPA-0211)  Events

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9

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- Events DON'T Count (unless 'Count in PR' ✓ ed)

Count in Performance Reporting:

(CPA Activity: 21420-2010-CPA-0007) 

(CPA Activity: 21420-2010-CPA-0211) 

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10

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- Events DON'T Count (unless 'Count in PR' ✓ ed)

Count in Performance Reporting

(CPA Activity: 21420-2010-CPA-0007) 

• 'PR unworthy' Events may be logged

- Are good for Administrative Record
- Are not substantive enough to be 'PR worthy' (e.g., clarifying conversations, change meeting date)
- Logger leaves 'Count as PR' unchecked

(CPA Activity: 21420-2010-CPA-0211) 

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Logging
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11

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- Events DON'T Count (unless 'Count in PR' ✓ ed)

(CPA Activity: 21420-2010-CPA-0007) 

(CPA Activity: 21420-2010-CPA-0211) 

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Logging
System

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12

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What Counts in CPA Performance Reporting?

Only Activities and some Events Count

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- Bundles DON'T Count
- Non CPA (Federal Activities) DON'T Count
- Events DON'T Count (unless 'Count in PR' ✓ ed)
- Habitat-measures DON'T Count until FDDRY

(CPA Activity: 21420-2010-CPA-0007)

• FDDRY = Final (Action Agency) Decision Date Reporting Year

• Habitat-measures logged as Compensatory Mitigation or Non- Comp. (e.g., In-stream Miles, Wetland Acres, Upland Acres, Shoreline Miles)

(CPA Activity: 21420-2010-CPA-0211)

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System

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13

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- Non CPA (Federal Activities) DON'T Count
- Events DON'T Count (unless 'Count in PR' ✓ ed)
- Habitat-measures DON'T Count until FDDRY
- Species-measures DON'T Count until FDDRY

(CPA Activity: 21420-2010-CPA-0007)

• FDDRY = Final (Action Agency) Decision Date Reporting Year

• Species-measures may be logged on the 'Details' page of Activities ('Sect 18' & 'other' miles of stream/shoreline reopened to fish passage)

Section 18 of the Federal Power Act

(CPA Activity: 21420-2010-CPA-0211)

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14

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What Counts in CPA Performance Reporting?

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- Non CPA (Federal Activities) DON'T Count
- Events DON'T Count (unless 'Count in PR' ✓ ed)
- Habitat-measures DON'T Count until FDDRY
- Species-measures DON'T Count until FDDRY
- Not 'Worked on' or Finalized; DON'T Count

(CPA Activity: 21420-2010-CPA-0007)

- Those Activities not started, concluded or worked on by the Service during the reporting year DON'T Count (as 'reviewed')
- Those logged as 'No Further Service Work Performed' or as 'No Comment' under FWS Position, DON'T Count (as Activity-level 'reviewed', nor as a TA Response*)

(CPA Activity: 21420-2010-CPA-0211)

* But you will still get credit for a 'TA Request' 15

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- Not 'Worked on' or Finalized; DON'T Count

(CPA Activity: 21420-2010-CPA-0007)

- Those Activities not started, concluded or worked on by the Service during the reporting year DON'T Count (as 'reviewed')
- Those logged as 'No Further Service Work Performed' or as 'No Comment' under FWS Position, DON'T Count (as Activity-level 'reviewed', nor as a TA Response)
- To get 'Reviewed' credit in a Subsequent Year

Log a 'Count in PR' Event and/or log Office/Staff Hours in FY 16



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What Counts in CPA Performance Reporting?

CPA reports out on 5 measure categories

- **Projects:** (TAILS Activities)
- **Technical Assistance:** (TAILS Events)
- **Habitat-related Measures:** (TAILS Activity Details Page)
- **Species-related Measures:** (TAILS Activity Details Page)
- **Scale / Level of Approach:** (TAILS Activity)

17



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18



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2013 Performance Reporting: Conservation Planning Assistance

What Counts in CPA Performance Reporting?

CPA reports out on 5 measure categories

- **Projects:** (TAILS Activities)
 - # **Reviewed** Any CPA (Federal Activity) with Start or Response Date in the current RY, or with an Event in the current RY, or with hours logged for the current RY. No Activity which has one of the "No further Service work performed" or "No Comment" is ever included in this measure.
 - # **Reviewed Early in Planning Phase** Any CPA (Federal Activity) counted as "Reviewed" above which also has Early Planning checked "Yes".
 - Each under these subcategories**
 - Energy (Non Hydropower)
 - Hydropower (FERC license)
 - Hydropower (FERC relicense)
 - Hydropower (Other)
 - Renewable Energy (Solar, Geothermal, Wind)
 - Transportation
 - Water Supply/Delivery
 - Other

2013 RY (Reporting Year)
 09/01/2012 through 08/31/2013
 Determined by your selection
 of Primary Action/Work Type

1° Action/Work Type
 and Lead Agency
MUST be selected for
ANY CPA crediting

For DOI & Non-DOI
 Agencies

19



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System

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2013 Performance Reporting: Conservation Planning Assistance

What Counts in CPA Performance Reporting?

CPA reports out on 5 measure categories

- **Projects:** (TAILS Activities)
(Reviewed, Reviewed Early, Derived from 1°A/W T & Agency)
- **Technical Assistance:** (TAILS Events)
- **Habitat-related Measures:** (TAILS Activity Details Page)
- **Species-related Measures:** (TAILS Activity Details Page)
- **Scale / Level of Approach:** (TAILS Activity)

20



2013 Performance Reporting: Conservation Planning Assistance

What Counts in CPA Performance Reporting?

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(Reviewed, Reviewed Early, Derived from 1^oA/W T & Agency)
- **Technical Assistance:** (TAILS Events)

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Logging
System

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21



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What Counts in CPA Performance Reporting?

CPA reports out on 5 measure categories

- **Projects:** (TAILS Activities)
(Reviewed, Reviewed Early, Derived from 1^oA/W T & Agency)
- **Technical Assistance:** (TAILS Events) ^{1^oAction/Work Type and Lead Agency}
MUST be selected for ANY CPA crediting

of Technical Assistance Requests Received
Any Request Event which has "Count in Performance Reporting" checked "Yes" counts for 1. In addition, any CPA (Federal Activity) which has no associated Request Events counts for 1 if Activity-level Start (Received) Date is in the current RY. **2013 RY (Reporting Year) 09/01/2012 - 08/31/2013**

of Technical Assistance Requests Completed
Any Response Event which has "Count in Performance Reporting" checked "Yes" counts for 1. In addition, any CPA (Federal Activity) which has no associated Response Events counts for 1 if Activity-level FWS Response/Conclusion Date is in the current RY.
For Activities which have a "FWS Position" of "No Comment" or one of the "No further Service work performed" options selected, no 'completed' credit is given.

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System

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22



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(Reviewed, Reviewed Early, Derived from 1^oA/W T & Agency)
- **Technical Assistance:** (TAILS Events)
(TA Requests, TA Response, Derived from Event Type & PR ✓)
- **Habitat-related Measures:** (TAILS Activity Details Page)
- **Species-related Measures:** (TAILS Activity Details Page)
- **Scale / Level of Approach:** (TAILS Activity)

23



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Logging
System

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(TA Requests, TA Response, Derived from Event Type & PR ✓)
- **Habitat-related Measures:** (TAILS Activity Details Page)

24

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Logging
System

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2013 Performance Reporting: Conservation Planning Assistance

What Counts in CPA Performance Reporting?

Habitat-Related Measures

Habitat Conserved or Restored **From Details Page showing Habitat Summary**

! Required Fields when appropriate. Data are used for Performance Reporting and are credited only in the year defined by the Final Decision Date. Grayed-out categories indicate those disabled (hidden) by your Office customization settings. If desired, see your SuperUser to activate these fields.

Data entered on the 'Compensatory Mitigation' Page feeds this part of the creditable "Total" value

Direct hand-entry →

	Habitat Conserved or Restored (Not including Compensatory Mitigation)		Sum of Compensatory Mitigation		Total for Performance Reporting
Non-Coastal Wetland Acres:	100 (0.00)	+	34.0	=	134.00
Coastal Wetland Acres:	4 (0.00)	+	1.66	=	5.66
Riparian Miles:	(0.00)	+	0.0	=	0.00
Riparian Acres:	10 (0.00)	+	500.0	=	510.00
Upland Acres:	(0.00)	+	0.0	=	0.00
In-Stream Miles:	(0.00)	+	0.0	=	0.00
Deep-Water / Near-Shore Acres:	99.99 (0.00)	+	0.0	=	99.99
Shoreline Miles:	(0.00)	+	0.0	=	0.00
Coral Acres:	(0.00)	+	0.0	=	0.00

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System

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2013 Performance Reporting: Conservation Planning Assistance

What Counts in CPA Performance Reporting?

- **Habitat-related Measures:** (TAILS Activity Details Page)

“Restored measures” must have a “Restored” 1° A/W T

3.1.13: # of non-FWS riparian (stream/shoreline) miles restored/enhanced through CPA

4.1.8: # of non-FWS wetland acres restored/enhanced through CPA

4.2.9: # of non-FWS upland acres restored/enhanced through CPA

4.3.4: # of non-FWS coastal/marine acres restored/enhanced through CPA

“Restored” Primary Action/Work Types:

- LAND - RESTORATION / ENHANCEMENT
- Land Restoration / Enhancement - Agricultural
- Land Restoration / Enhancement - Forest
- Land Restoration / Enhancement - Grassland
- Land Restoration / Enhancement - Upland
- Land Restoration / Enhancement - Wetland
- Land Restoration / Enhancement - Other
- Stream Restoration / Enhancement
- Stream/Waterbody - Modification - Restoration / Enhancement
- Waterbody Restoration / Enhancement

Jason Duke (931) 525-4986

13



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2013 Performance Reporting: Conservation Planning Assistance

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- **Projects:** (TAILS Activities)
(Reviewed, Reviewed Early, Derived from 1^oA/W T & Agency)
- **Technical Assistance:** (TAILS Events)
(TA Requests, TA Response, Derived from Event Type & PR ✓)
- **Habitat-related Measures:** (TAILS Activity Details Page)
(Wetland Acres, Shoreline Miles, In-Stream Miles, etc.)
- **Species-related Measures:** (TAILS Activity Details Page)

Species-Related Measures

S18 Fishway Prescriptions: (enter whole number)

S18 River Miles: (round to whole miles)

Other River Miles: (round to whole miles)

Does Activity include recommendations for:

<input checked="" type="checkbox"/> Adopted Flow Regimes:	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="checkbox"/> Threatened & Endangered Species:	<input type="radio"/> Yes <input checked="" type="radio"/> No
<input checked="" type="checkbox"/> Interjurisdictional Fish:	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="checkbox"/> Migratory Birds:	<input type="radio"/> Yes <input checked="" type="radio"/> No
<input checked="" type="checkbox"/> Invasive Species:	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input checked="" type="checkbox"/> Other Non-Habitat:	<input type="radio"/> Yes <input checked="" type="radio"/> No

27



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Logging
System

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- **Habitat-related Measures:** (TAILS Activity Details Page)
(Wetland Acres, Shoreline Miles, In-Stream Miles, etc.)
- **Species-related Measures:** (TAILS Activity Details Page)
(Sect. 18 & other stream/shore miles reopened to fish passages)

28

2013 Performance Reporting: Conservation Planning Assistance

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(TA Requests, TA Response, Derived from Event Type & PR ✓)
- **Habitat-related Measures:** (TAILS Activity Details Page)
(Wetland Acres, Shoreline Miles, In-Stream Miles, etc.)
- **Species-related Measures:** (TAILS Activity Details Page)
(Sect. 18 & other stream/shore miles reopened to fish passages)
- **Scale / Level of Approach:** (TAILS Activity)

• Typically complex / multi-year efforts

• Large-scale (landscape) or Programmatic measures



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29

2013 Performance Reporting: Conservation Planning Assistance

What Counts in CPA Performance Reporting?

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- **Technical Assistance:** (TAILS Events)
(TA Requests, TA Response, Derived from Event Type & PR ✓)
- **Habitat-related Measures:** (TAILS Activity Details Page)
(Wetland Acres, Shoreline Miles, In-Stream Miles, etc.)
- **Species-related Measures:** (TAILS Activity Details Page)
(Sect. 18 & other stream/shore miles reopened to fish passages)
- **Scale / Level of Approach:** (TAILS Activity)
(Large-scale, Program Level, or Standard)

• You may also enter 'Narratives' by FY directly in TAILS

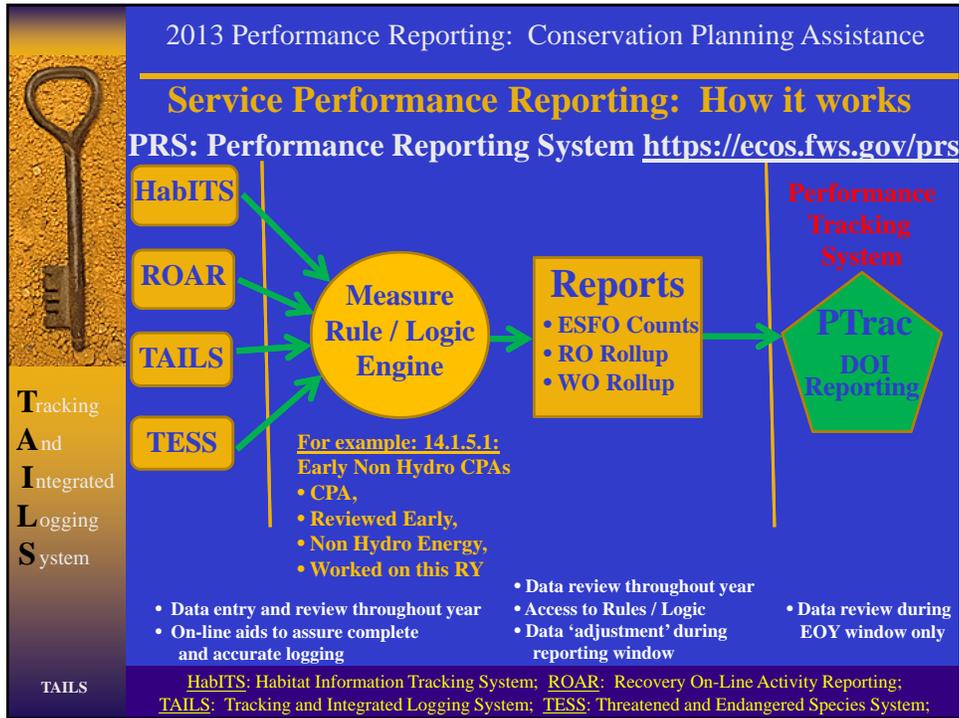
• Especially for Large-scale or Program-level efforts

• WO had collected 'manually', now done 'automatically'

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30



2013 Performance Reporting: Conservation Planning Assistance

Service Performance Reporting: How it works

Tracking And Integrated Logging System

For example: 14.1.5.1: Early Non Hydro CPAs

- CPA,
- Reviewed Early,
- Non Hydro Energy,
- Worked on this RY

Example is from prior RY

IMPORTANT

For Crediting in FY 2013 Metrics referring to dates associate w/ Reporting Yr 2013 Reporting Year range 09/01/2012 - 08/31/2013

CPA (was Federal Activity) Core Info Summary

Activity: 21430-2009-FA.0018 Nuclear Power Plant Projects in Texas

Start New
Search
Global Search
Core Info Summary
Location Summary
Activity Summary

View

- Core Information
- Details
- Bundled
- Contacts
- Compensatory
- Mitigation
- Narrative
- References

Events

- Event Report By Date
- Event Report By Type

CPA (was Federal Activity) Core Info Summary

Title: Nuclear Power Plant Projects in Texas

ARRA Fund: No ARRA funding

Description: Nuclear Power Plants proposed in Texas, Matagorda Co, Victoria Co, Somervell Co, Amanillo area

Applicant Type/Permittee: Federal

Early Planning: Yes

Construction Number(s): None entered

FWS Recommendation: Designated as State Lead FY 09 provide info to State offices

Comments: None entered

Authority/Response Type:

- Comments Under Fish & Wildlife Coordination Act
- Comments Under NEPA
- Comments Under MBTA

FWS Position: None entered

No further Service work performed: None entered

Primary Action Work Type: Power Generation - Nuclear

Other Action Work Types: None entered

Staff Lead: Moni Belton

Staff: None entered

Species: None entered

Lead Agency: Nuclear Regulatory Commission

Other Lead Agency: None entered

Supporting Agencies: None entered

Other Supporting Agencies: None entered

Scale / Level of Approach: Standard / Isolated

Received Date: 10/01/2008

Date of Correspondence: 10/01/2008

Days until Due: Concluded

• "Worked on" means

- Start Date in RY,
- Conclusion Date in RY,
- Event Date in RY,
- Staff Hours for FY

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2013 Performance Reporting: Conservation Planning Assistance

Service Performance Reporting ECOS Integration

**For example: 14.1.5.1:
Early Non Hydro CPAs**

- CPA,
- Reviewed Early,
- Non Hydro Energy,
- Worked on this RY

21430-2009-FA-0018 Nuclear Power Plant Projects in Texas

CPA (non-Federal) Core Info Summary

Title: Nuclear Power Plant Projects in Texas

ARRA Fund: No ARRA funding

Description: Nuclear Power Plant Projects in Texas, Matagorda Co, Victoria Co, Seadrift, Aransas area

Applicant Type/Permittee: Federal

Early Reviewing: Yes

Permit/Action Summary: Designated as State Lead FY 09, refer to State office

Comments: None entered

Authority/Response Type:

- Comments Under Fish & Wildlife Coordination Act
- Comments Under NEPA
- Comments Under NRETA

FWS Position: None entered

No Further Service work performed: None entered

Primary Action/Work Type: Power Generation - Nuclear

Other Action/Work Type: None entered

Staff Lead: Matt Bolton

Staff: None entered

Species: None entered

Lead Agency: Nuclear Regulatory Commission

Other Lead Agency: None entered

Supporting Agencies: None entered

Other Supporting Agencies: None entered

Scale / Level of Approach: Standard / Initiated

Received Date: 10/01/2008

Date of Correspondence: 10/01/2008

None and Over: Completed

2009 Houston Ecological Services Field Office (21430) PRS Report

Export options: [CSV](#) | [Excel](#) | [PDF](#) | [Print](#)

Measure	Program Choose	ECOS value (May, 10, 2009)	Office Adjustment	ECOS value with Adjustments
14.1.5 (Percentage: 14.1.5.1 / 14.1.5.2) Percent of energy activities (non-hydropower) implemented through early involvement View	CPA (FA)	30%	0%	30%
14.1.5.1 Number of energy activities (non-hydropower) reviewed early View	CPA (FA)	3	0	3
14.1.5.2 Number of energy activities (non-hydropower) reviewed View	CPA (FA)	27	0	10

14.1.5.1 : Number of energy activities (non-hydropower) reviewed early for fiscal year 2009
Reporter: HOUSTON ECOLOGICAL SERVICES FIELD OFFICE(21430)

Export options: [CSV](#) | [Excel](#) | [PDF](#)

List of Activities contributing to the Performance Measure Value of: 3

View	Activity Code	Title
View	21430-2009-FA-0018	Nuclear Power Plant Projects in Texas
View	21430-2009-FA-0061	SWG-2008-00497
View	21430-2009-FA-0084	ER 09/0269 Freeport LNG Export



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2013 Performance Reporting: Conservation Planning Assistance

As of May 1, 2009

**American Recovery and Reinvestment Act (ARRA)
(funding source)
Must be logged**

**Although not in our Operational Plan
and thereby not part of Performance Reporting**

**It is a critical component to logging
Conservation Planning Assistance Activities**

ARRA Fund: No ARRA funding

- No ARRA funding
- ARRA Service funds
- 1122 funds
- Other agencies funds



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Bottom Line

Data Quality is EVERYONE'S Responsibility

- Log what matters to your Office
- Log Nationally Required Fields

Especially:
Action/Work Type,
Lead Agency,
Final Decision Date

and log in "No further Service work performed"
ONLY if you did NO work

- Check the Validation Reports in TAILS
- Review your counts, if desired, in PRS

• Don't let a 'count desire' drive how you log !



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36